### **Exactly Who Buys Tools?**

Equipment & Tool Institute
ToolTech 2013
Larry M. Greenberger
Group Publisher/Transportation

#### Simple Goal of this Presentation

Part 1: Profile a typical Aftermarket Shopowner.

Part 2: Mobile Distributor



#### Connecting with Your Buyers...

- Hearsay might be heresy
- Know your customer
- Know their demographics
- It makes a difference!



### Your Customer...

Distributor vs. Technician

#### Push/Pull

- Distributors sell tools
   & equipment BUT buy
   from you.
- Technicians use your tools & equipment BUT buy from a mobile, WD, parts store, etc.

Customer—YES!

Customer—YES!



### Research Enlightens!!

What follows is a bunch of research statistics, so stay with me.

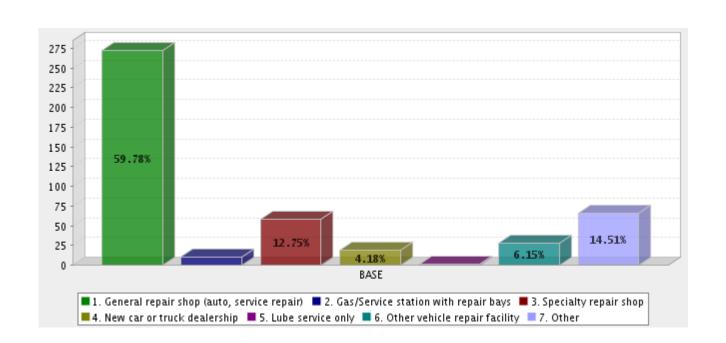
#### PTEN Reader Study--2012

- eMail research
- ▶ 10,000 subscriber sample
- 435 completed
- Minimal dropout rate



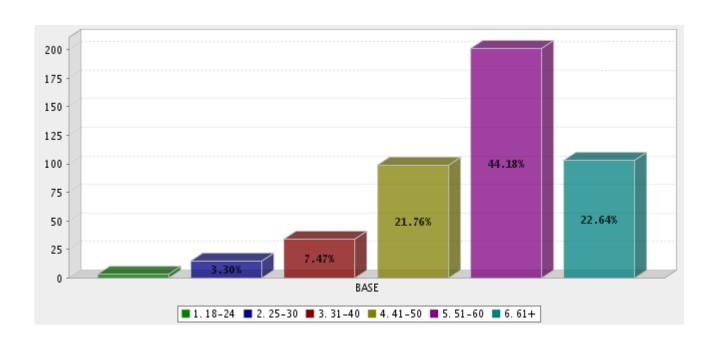
# Shopowners...Exactly Who Are They?

#### What is your primary business?



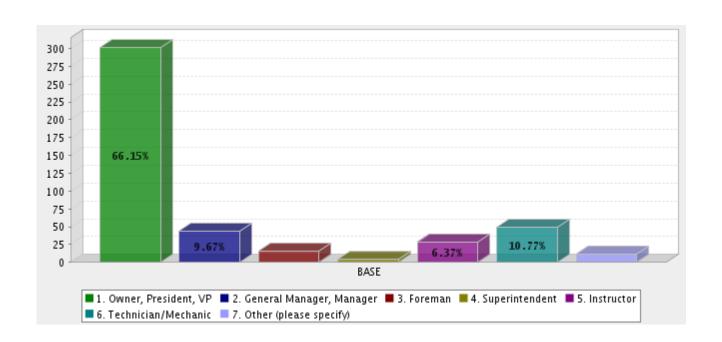


#### What is your age group?



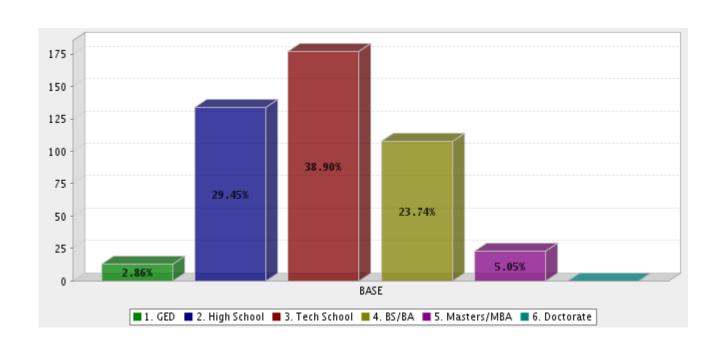


#### What is your job title?



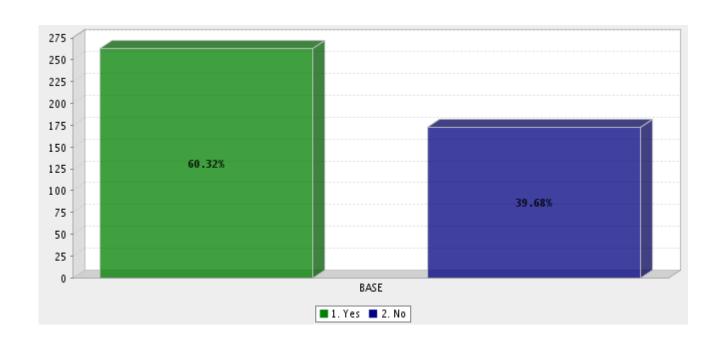


#### What is your highest level of degree?



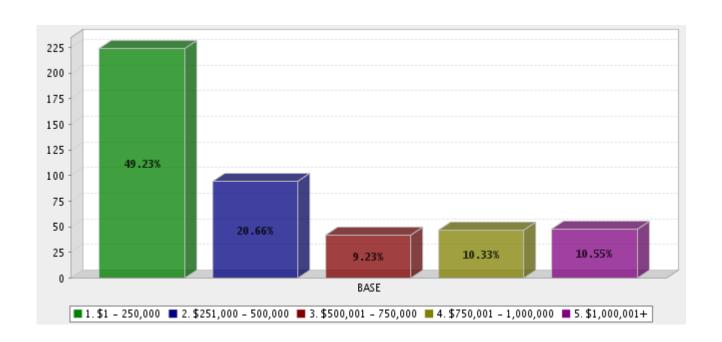


#### Are you ASE Certified?



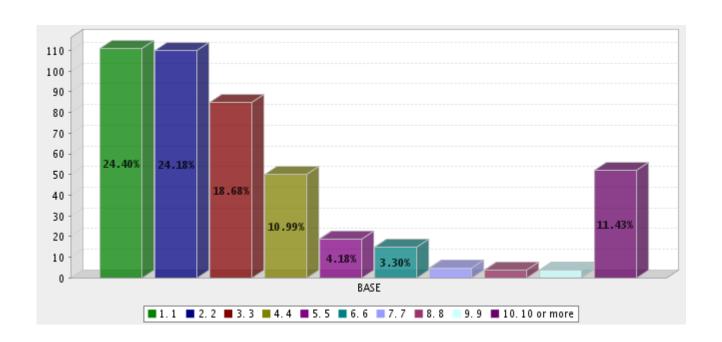


#### What is your annual shop revenue?

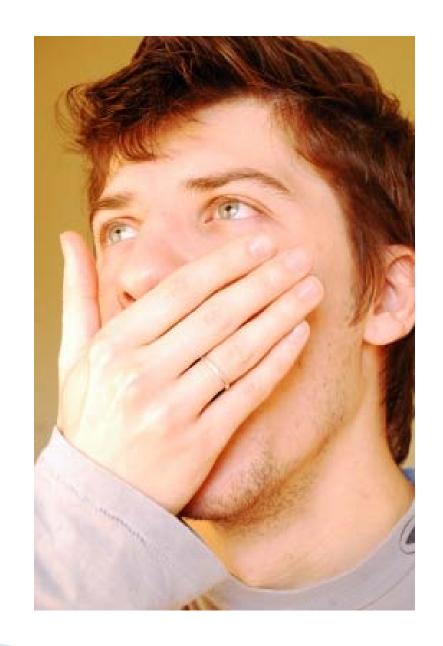




#### How many technicians are at your company?





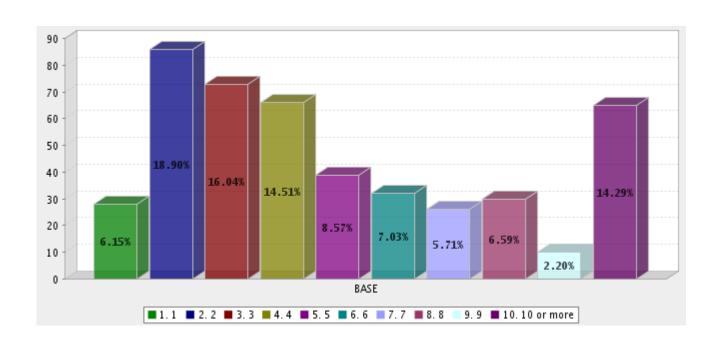


### If you get bored...



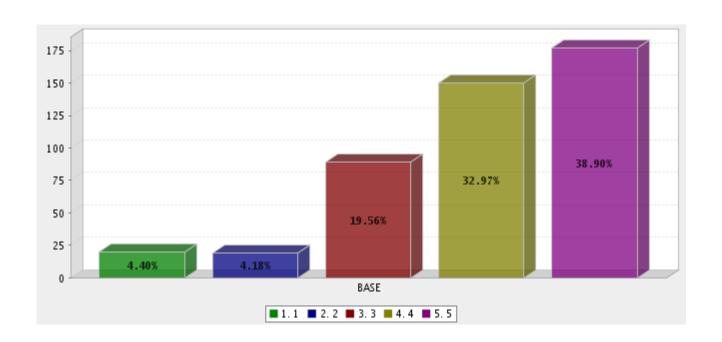


#### How many bays do you have at your shop?



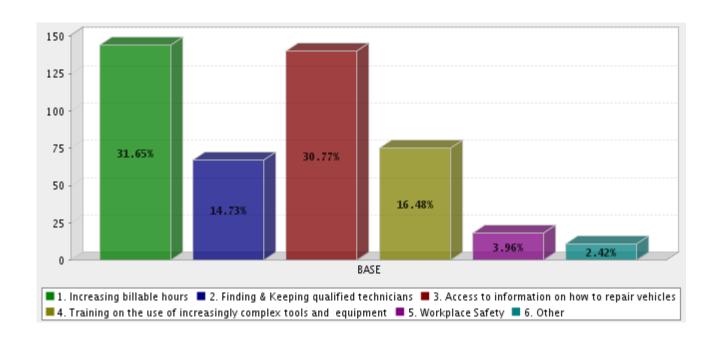


How much does your technician's input affect your purchasing decisions? (1 being the lowest and 5 the highest



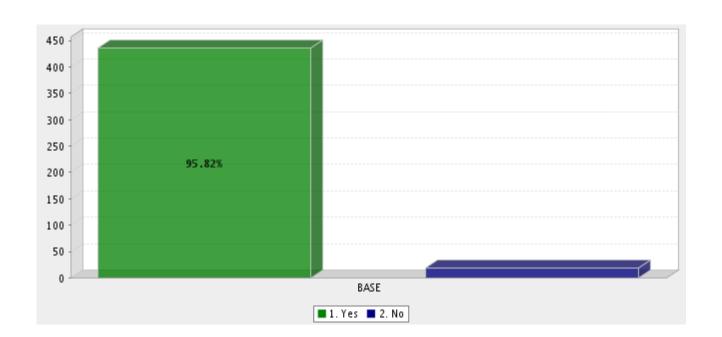


Which single critical issue is the most challenging at your shop? (Check one)



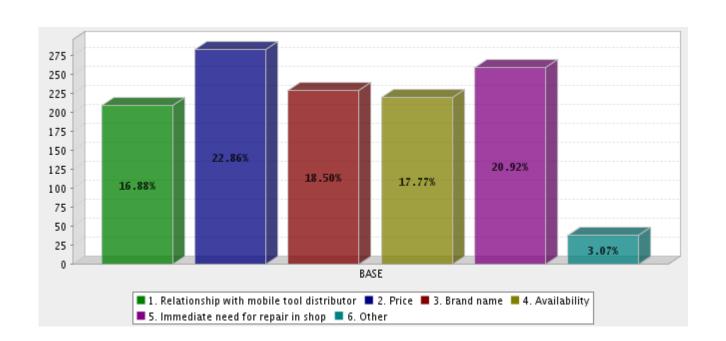


Does having the right tools and equipment help increase billable hours?



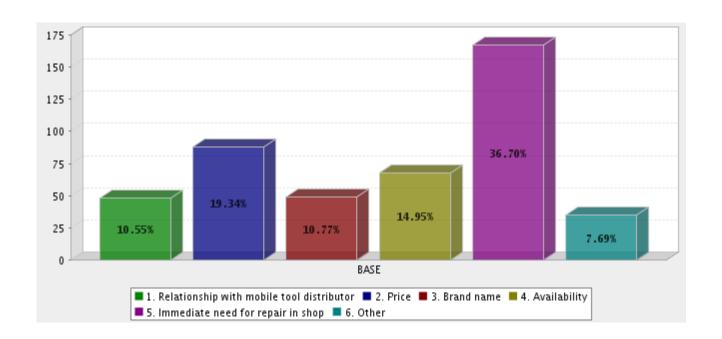


What influences the tool purchases you make? (Check all that apply)





What is the single most important factor in making a tool purchase? (Check one)





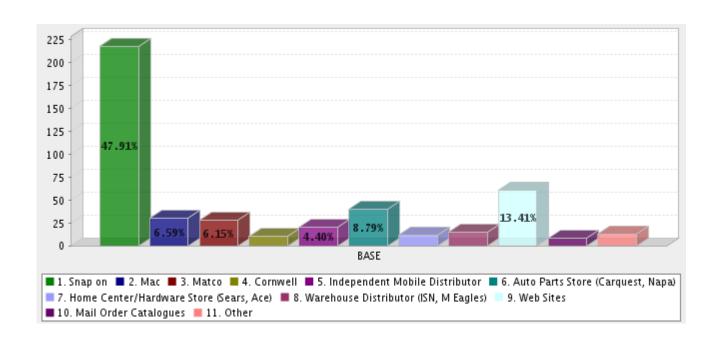
### And then there is...

>>> St. Patrick's Day Part 2



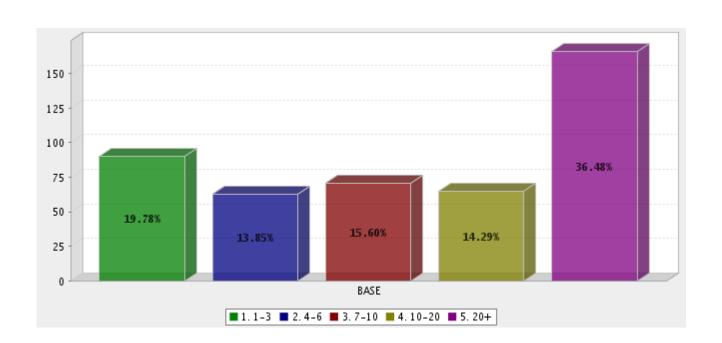


Where do you buy the majority of your tools & equipment? (check one)



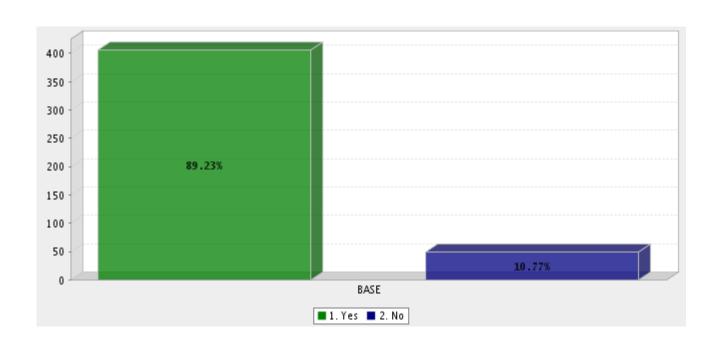


#### How many training hours per year do you take?



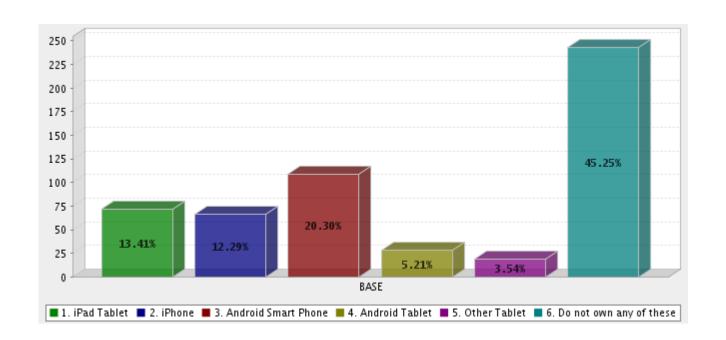


Do you ask your tool vendor about products you see in magazines or catalogs?



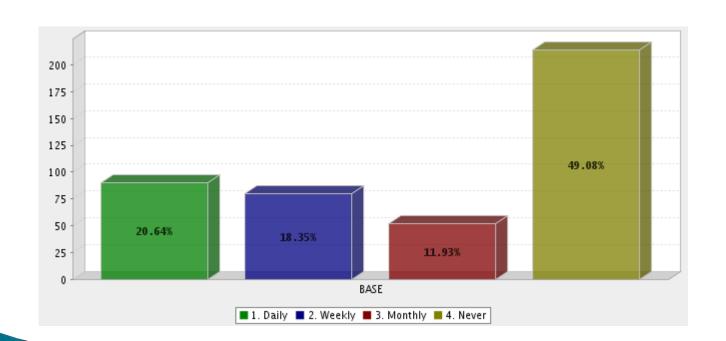


Do you use or own any of the following: (Check all that apply)



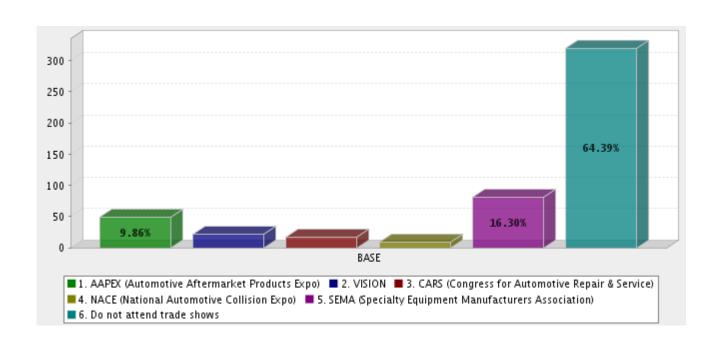


How often do you use Facebook, Twitter, LinkedIn or other social media sites?



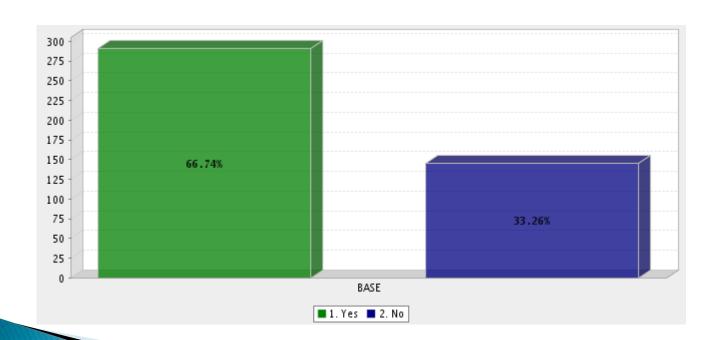


#### What tradeshows do you attend?



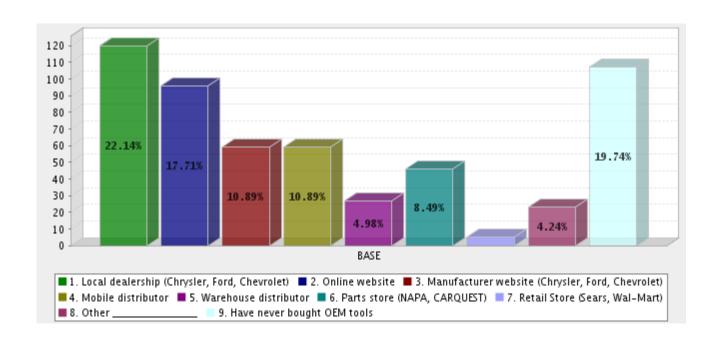


Are you aware that OEM's sell proprietary special tool kits to Aftermarket Repair Facilities?





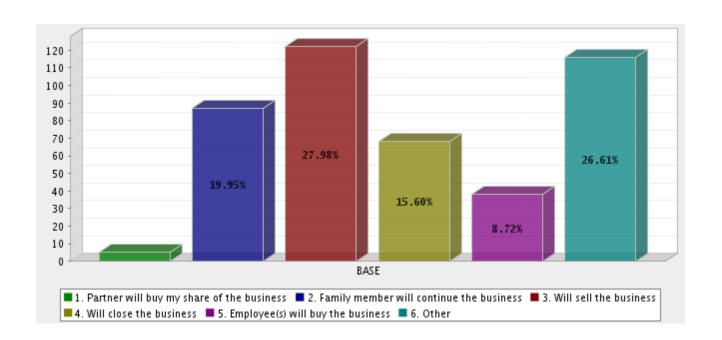
#### Where did you buy OEM tools?





#### Lastly, What's the Exit Strategy...

What is your future preference for the business upon your departure? (check one)





## Questions?

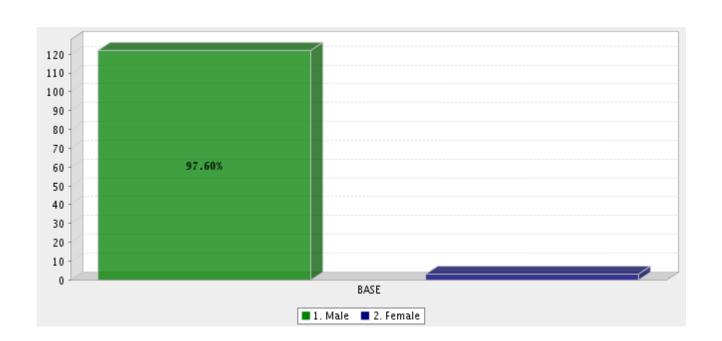


#### Mobile Distributors

>>> Interesting characters as well...

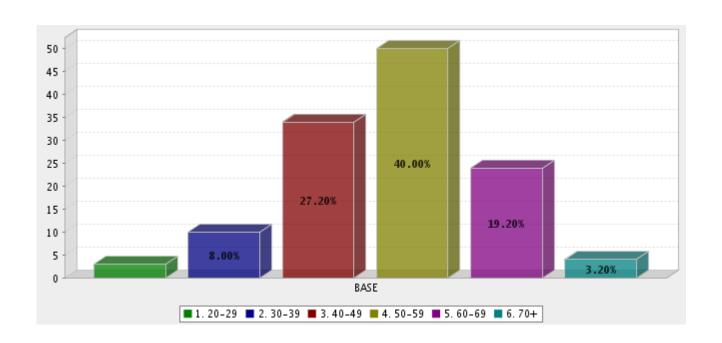
#### Mobile Demographics...

#### Are you...



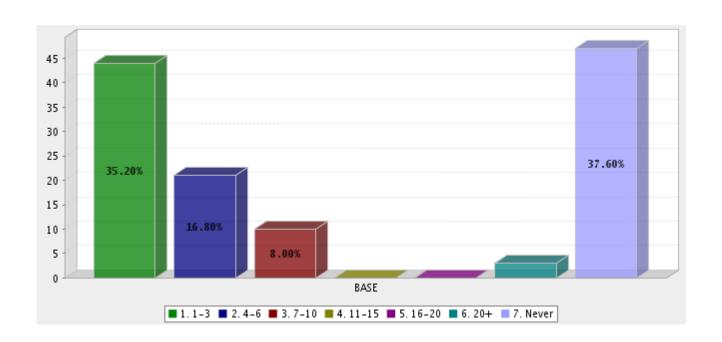


#### How old are you?



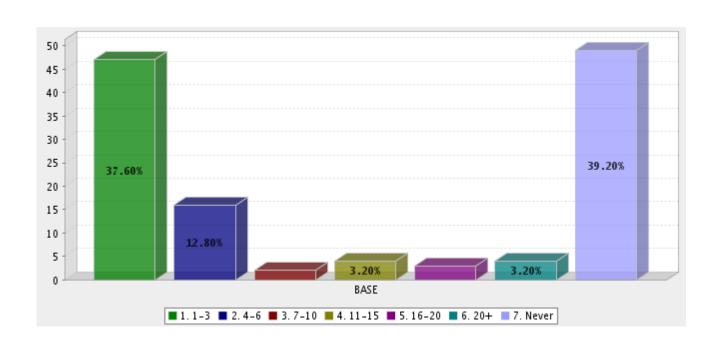


How many orders per week do you receive via text?



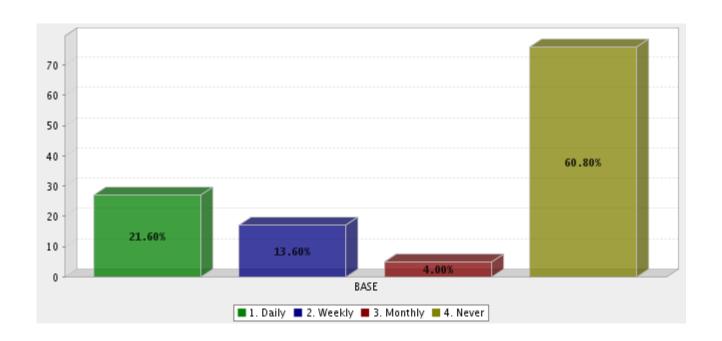


How many orders per week do you receive via e-mail?



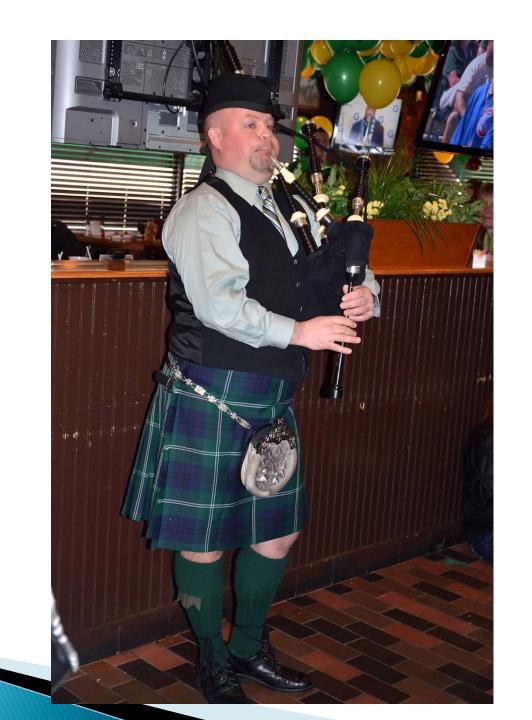


How often do you use Facebook, Twitter, LinkedIn or other social media for your business?



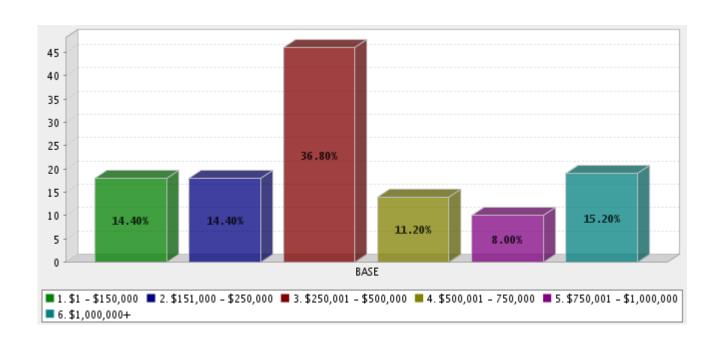


# And, it did get lively...



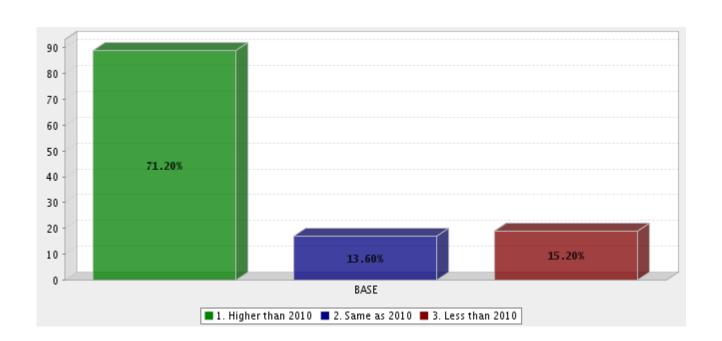


#### What is your annual sales revenue?



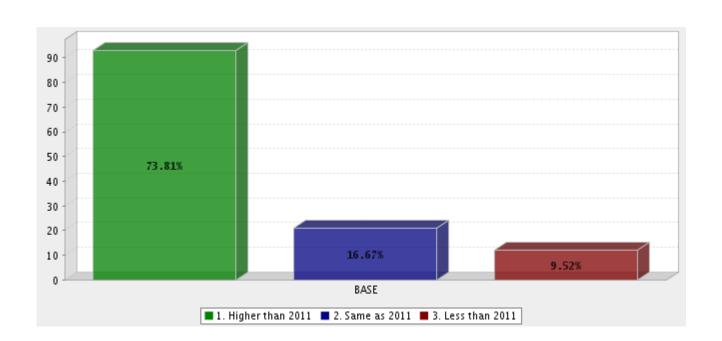


#### Was your year end revenue in 2011...



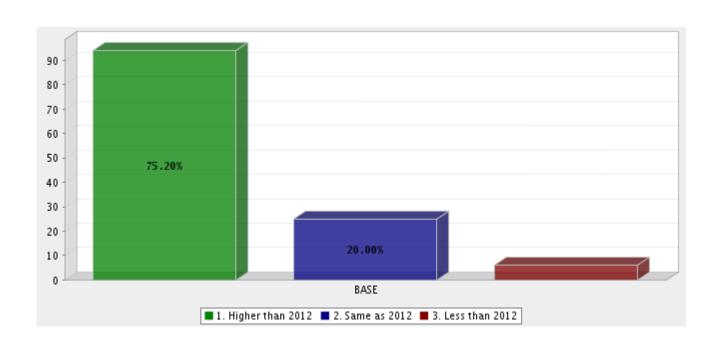


#### Do you anticipate 2012 revenue to be:



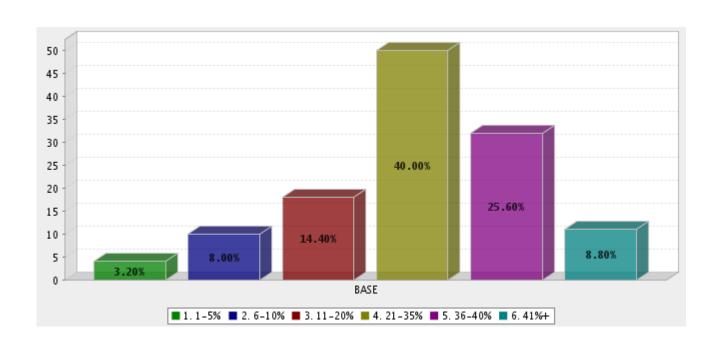


#### Do you anticipate 2013 revenue to be:



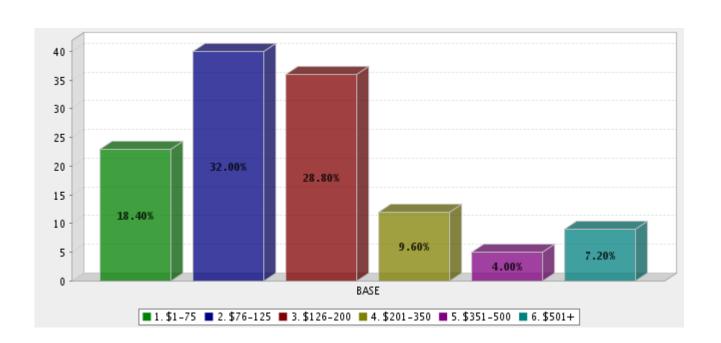


#### What is your annual profit margin?



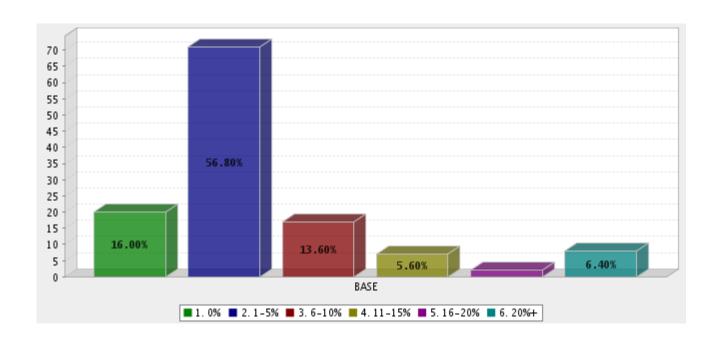


#### What is your average dollar amount per sale?



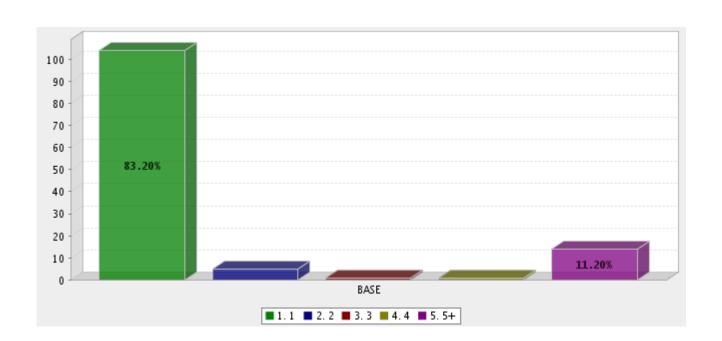


What percentage of your sales revenue are equipment sales (lifts, wheel balancers, fluid exchange)?



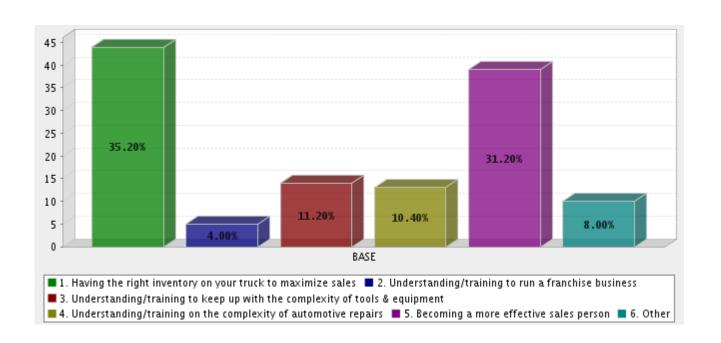


#### How many trucks do you operate?



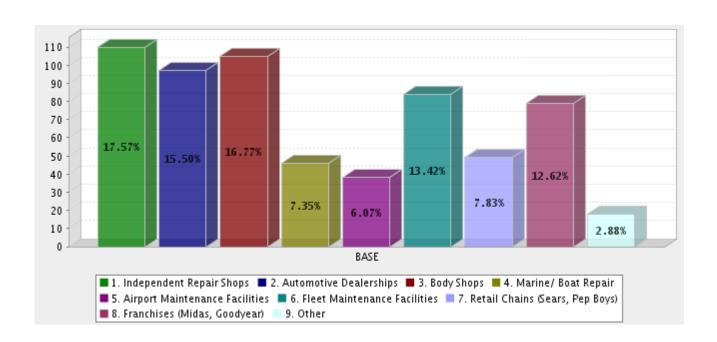


#### Which issue is your most critical? (Check one)



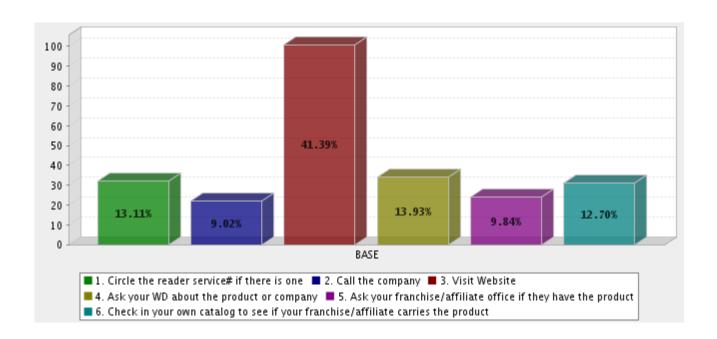


#### What types of businesses do you call on?



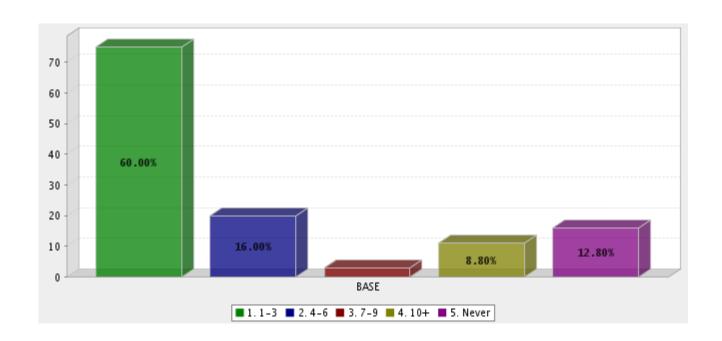


If you see a product or company of interest to you what are you more likely to do? (Check all that apply)



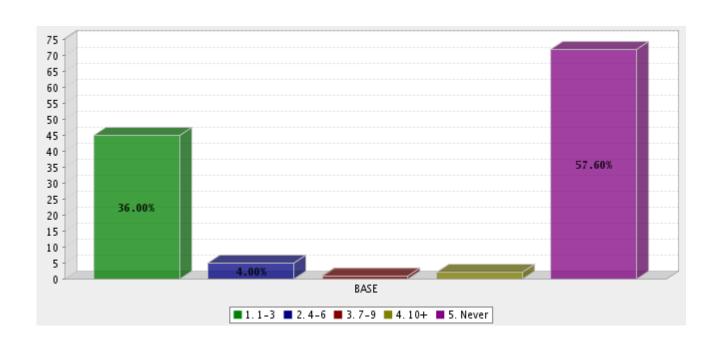


How many times in a week do you order from a warehouse distributor (WD)?



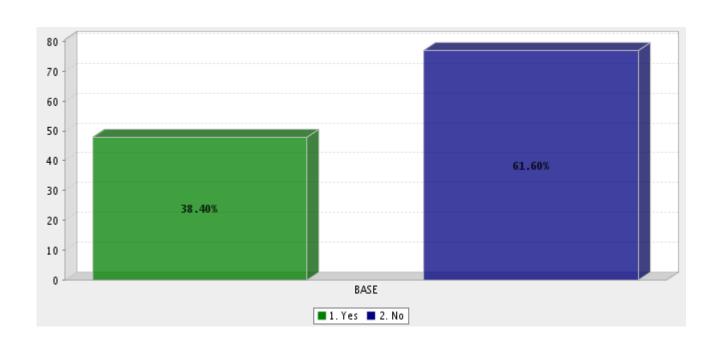


How many times in a week do you order from an online tool vendor?



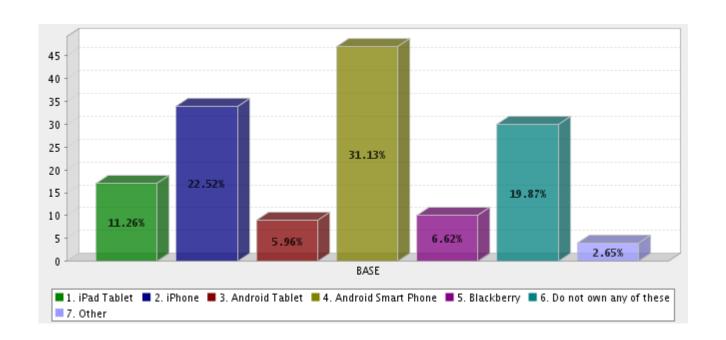


Have you purchased an i-Pad, Kindle or similar device?



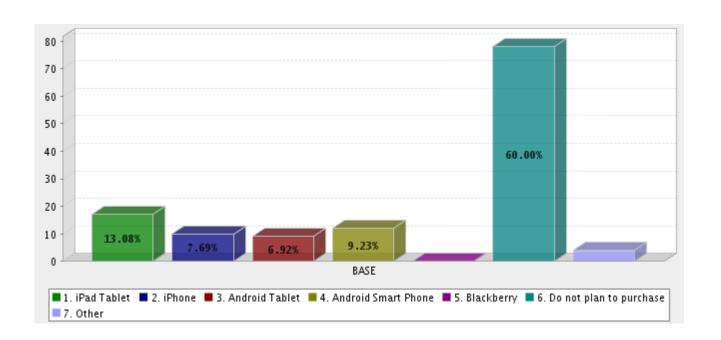


What mobile devices do you use for work? (Check all that apply)



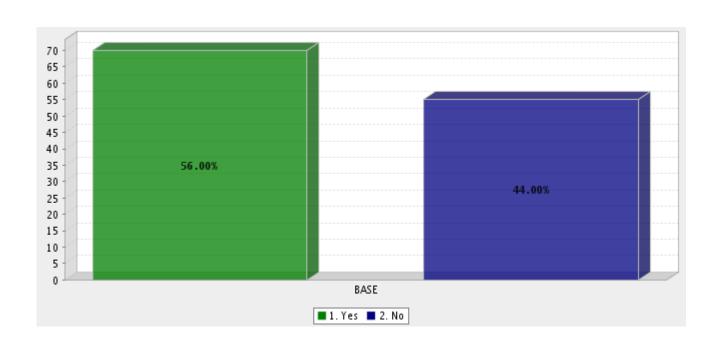


Do you have plans to purchase in the next 12 months?



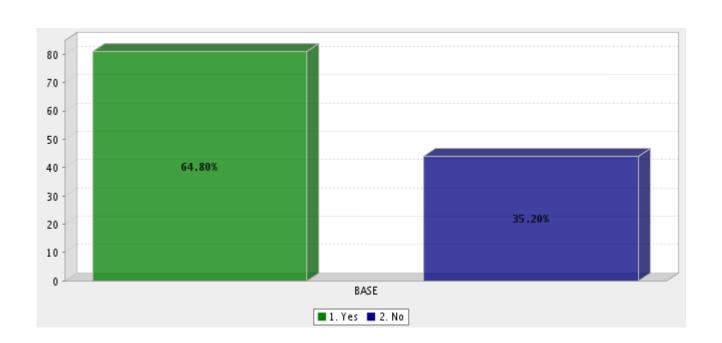


Do you use video demos when with customers?





#### Do you sell OEM Proprietary tools?





### Conclusion...Who's your Customer?



## The End...





### Questions??

Professional Tool & Equipment News www.VehicleServicePros.com
847.454.2722
LMG@PTEN.com